

# CI Mosaic Income ETF Portfolio

Class FT5 CAD



AS AT JANUARY 31, 2021

## FUND OVERVIEW

The fund's investment objective is to provide a balance between income and capital growth, with a focus on capital preservation over the medium to long-term, by investing primarily in a diversified portfolio of fixed income and equity exchange-traded funds.

## FUND DETAILS

|  |                                   |
|--|-----------------------------------|
| Inception date                               | January 2019                      |
| Total net assets (\$CAD)<br>As at 2021-01-31 | \$66.8 million                    |
| NAVPS  | \$9.9138                          |
| MER (%)<br>As at 2020-09-30                  | 0.68                              |
| Management fee (%)                           | 0.45                              |
| Asset class                                  | Asset Allocation                  |
| Currency                                     | CAD                               |
| Minimum investment                           | \$5,000 initial / \$25 additional |
| Distribution frequency                       | Monthly                           |
| Last distribution                            | \$0.0417                          |

## Risk rating<sup>2</sup>

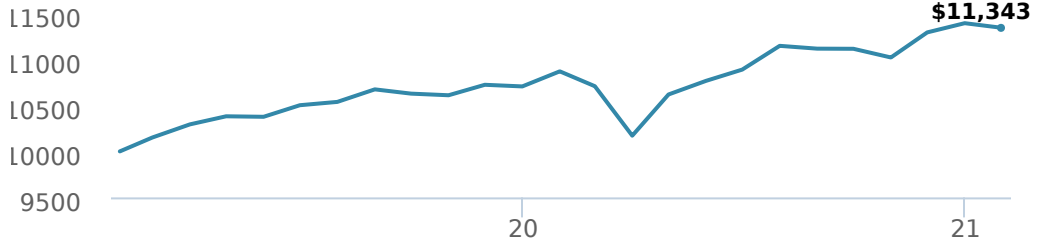


## FUND CODES

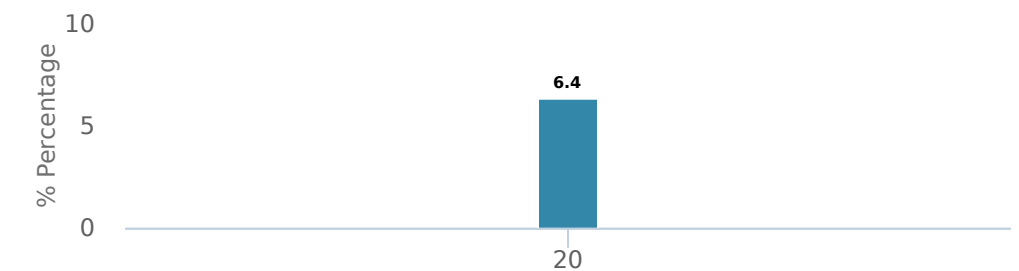
|   | T5    |       |
|---|-------|-------|
| F | 4160  | 495T5 |
| A | 2160  | 195T5 |
| E | 16095 | 16795 |
| I | 5160  |       |
| O | 18095 | 18795 |
| P | 90260 | 90760 |

## PERFORMANCE<sup>1</sup>

### Growth of \$10,000 (since inception date)



### Calendar year performance



### Average annual compound returns

|  | YTD   | 1 Mo  | 3 Mo | 6 Mo | 1 Y  | 3 Y | 5 Y | 10 Y | Inception* |
|--|-------|-------|------|------|------|-----|-----|------|------------|
|  | -0.4% | -0.4% | 2.9% | 1.8% | 4.3% | -   | -   | -    | 6.4%       |

\*Since inception date

## DISTRIBUTION HISTORY<sup>3</sup>

| Payable date | Total  | Payable date | Total  |
|--------------|--------|--------------|--------|
| 2021-01-22   | 0.0417 | 2020-09-24   | 0.0423 |
| 2020-12-23   | 0.0423 | 2020-08-28   | 0.0423 |
| 2020-12-18   | 0.2630 | 2020-07-24   | 0.0423 |
| 2020-11-27   | 0.0423 | 2020-06-25   | 0.0423 |
| 2020-10-23   | 0.0423 | 2020-05-22   | 0.0423 |

## MANAGEMENT TEAM



CI Multi-Asset Management, led by portfolio manager Alfred Lam, oversees CI's managed solutions. The team's philosophy is centred on delivering predictable outcomes for investors by utilizing a full set of asset classes while adding value and managing risk through multiple factors. CI Multi Asset Management is a division of CI Investments Inc, a subsidiary of CI Financial Corp.



Stephen Lingard

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## PORTFOLIO ALLOCATIONS<sup>5</sup>

| Asset allocation          | (%)    | Sector allocation        | (%)    | Geographic allocation | (%)    |
|---------------------------|--------|--------------------------|--------|-----------------------|--------|
| Foreign Corporate Bonds   | 18.63% | Fixed Income             | 52.58% | Canada                | 45.78% |
| Cash and Equivalents      | 15.51% | Cash and Cash Equivalent | 15.33% | United States         | 36.97% |
| Canadian Corporate Bonds  | 12.42% | Other                    | 7.54%  | Other                 | 6.97%  |
| Canadian Government Bonds | 11.63% | Exchange Traded Fund     | 5.50%  | Multi-National        | 5.48%  |
| Foreign Government Bonds  | 9.94%  | Financial Services       | 4.90%  | Japan                 | 1.90%  |
| Canadian Equity           | 9.28%  | Basic Materials          | 3.97%  | United Kingdom        | 0.82%  |
| International Equity      | 8.97%  | Technology               | 3.41%  | Cayman Islands        | 0.63%  |
| US Equity                 | 6.44%  | Consumer Services        | 2.43%  | Korea, Republic Of    | 0.62%  |
| Other                     | 3.96%  | Consumer Goods           | 2.20%  | Germany               | 0.42%  |
| Foreign Bonds - Funds     | 3.22%  | Industrial Services      | 2.14%  | China                 | 0.41%  |

## TOP HOLDINGS

|  | Sector               | (%)    |
|--|----------------------|--------|
| 1. CI First Asset Investment Grade Bond ETF (FIG)      | Fixed Income         | 19.32% |
| 2. CI First Asset Enhanced Short Dur Bond Fd (FSB)     | Fixed Income         | 10.44% |
| 3. CI First Asset Enhanced Government Bond ETF (FGO)   | Fixed Income         | 7.40%  |
| 4. SPDR Bloomberg Barclays High Yield Bond ETF (JNK)   | Fixed Income         | 6.91%  |
| 5. iShares iBoxx \$ Invest Grade Corp Bond ETF (LQD)   | Fixed Income         | 6.43%  |
| 6. Mackenzie US TIPS Index ETF (CAD-Hedged) (QTIP)     | Exchange Traded Fund | 4.57%  |
| 7. iShares S&P/TSX 60 Index ETF (XIU)                  | Exchange Traded Fund | 3.86%  |
| 8. CI First Asset Short Term Gov Bond Ix CI ETF (FGB)  | Fixed Income         | 3.78%  |
| 9. CI First Asset 1-5Y Lad Gov Strip Bon Ix ETF (BXF)  | Fixed Income         | 3.71%  |
| 10. Vanguard Global Agg Bond Idx ETF C\$ Hgd (VGAB)    | Exchange Traded Fund | 3.22%  |
| 11. SPDR Barclays Capital Emerging Markets Govt Bd ETF | Exchange Traded Fund | 2.58%  |
| 12. iShares Core MSCI EAFE ETF (IEFA)                  | Exchange Traded Fund | 2.55%  |
| 13. CI First Asset MSCI Canada QI Idx Class ETF (FQC)  | Exchange Traded Fund | 2.40%  |
| 14. iShares Core MSCI Emerging Markets ETF (IEMG)      | Exchange Traded Fund | 2.33%  |
| 15. CI Munro Alternative Global Growth ETF (CMAG)      | Exchange Traded Fund | 2.28%  |

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<sup>1</sup> Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns net of fees and expenses payable by the fund (except for figures of one year or less, which are simple total returns) including changes in security value and reinvestment of all dividends/distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

<sup>2</sup> The risk level of a fund has been determined in accordance with a standardized risk classification methodology in National Instrument 81-102, that is based on the fund's historical volatility as measured by the 10-year standard deviation of the fund's returns. Where a fund has offered securities to the public for less than 10 years, the standardized methodology requires that the standard deviation of a reference mutual fund or index that reasonably approximates the fund's standard deviation be used to determine the fund's risk rating. Please note that historical performance may not be indicative of future returns and a fund's historical volatility may not be indicative of future volatility.

<sup>3</sup> Please refer to the fund's simplified prospectus for distribution information.

<sup>5</sup> Portfolio allocations will fluctuate over the life of the mutual fund as the portfolio holdings and market value of each security changes. The portfolio manager(s) may change the portfolio allocations in some or all of the sectors.

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The rates of return are used only to illustrate the effects of the compound growth rate and are not intended to reflect future values or returns on investment in an investment fund.

The "Growth of \$10,000" chart shows the final value of a hypothetical \$10,000 investment in securities in this class of the fund as at the end of the investment period indicated and is not intended to reflect future values or returns on investment in such securities.

Management Expense Ratio ("MER") represents the trailing 12-month management expense ratio, which reflects the cost of running the fund, inclusive of applicable taxes including HST, GST and QST (excluding commissions and other portfolio transaction costs) as a percentage of daily average net asset value the period, including the fund's proportionate share of any underlying fund(s) expenses, if applicable. The MER is reported in each fund's Management Report of Fund Performance ("MRFP"). MRFPs can be found within the Documents tab on ci.com.

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