

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name			2 Issuer's employer identification number (EIN)		
SENTRY BALANCED INCOME PORTFOLIO (formerly, SENTRY INCOME PORTFOLIO)			FOREIGNUS		
3 Name of contact for additional information		4 Telephone No. of contact	5 Email address of contact		
FRANCISCA JULINDA		(647) 789-2516	fjulinda@sentry.ca		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact			7 City, town, or post office, state, and Zip code of contact		
199 BAY STREET, SUITE 2700			TORONTO, ONTARIO, CANADA, M5L 1E2		
8 Date of action		9 Classification and description			
SEE BELOW		PAID A "RETURN OF CAPITAL" DISTRIBUTION			
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)		
N/A	N/A	N/A	N/A		

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ RETURN OF CAPITAL AS PART OF DISTRIBUTIONS THAT OCCURRED THROUGHOUT THE 2015 TAXABLE YEAR

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

THE ADJUSTMENT TO A SECURITYHOLDER'S COST BASIS IS AS FOLLOWS:

SERIES A: \$0.41275 PER SECURITY	SERIES T7: \$0.55655 PER SECURITY
SERIES F: \$0.41050 PER SECURITY	SERIES FT5: \$0.39755 PER SECURITY
SERIES I: \$0.31987 PER SECURITY	SERIES FT7: \$0.55795 PER SECURITY
SERIES P: \$0.41379 PER SECURITY	
SERIES PF: \$0.41073 PER SECURITY	
SERIES O: \$0.25546 PER SECURITY	
SERIES T5: \$0.39614 PER SECURITY	

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ N/A

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC SECTIONS 301(c)(2), 312 AND 316


18 Can any resulting loss be recognized? ▶ **N/A**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **N/A**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ **4/6/2016**

Print your name ▶ **EDWARD MERCHAND** Title ▶ **CHIEF FINANCIAL OFFICER**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	GREGORY PAPINKO		4/4/2016		P01452981
	Firm's name ▶ PRICEWATERHOUSECOOPERS LLP	Firm's EIN ▶ 98-0189320		Phone no. (416) 863-1133	
	Firm's address ▶ 18 YORK STREET, SUITE 2600, TORONTO, ONTARIO, CANADA, M5J 0B2				